Corporate Profile

P&E Mining Consultants Inc., established in 2004, provides geological and mine engineering consulting reports, Mineral Resource Estimate technical reports, Preliminary Economic Assessments and Pre-Feasibility Studies. In addition we are affiliated with major Toronto based consulting firms for the purposes of joint venturing on Feasibility Studies. Our experience covers over 350 technical reports on diamonds, most metallic deposits including gold, silver, base metals, PGM and iron for both open pit and underground deposits. Software packages utilized include Gemcom, Whittle, NPV Scheduler, Vulcan, Ventsim, AutoCad and Deswik.

Our more than 20 associates have experience in geological interpretation, 3D geologic modeling, technical report writing, Mineral Resource and Mineral Reserve Estimates, property evaluations, mine design, production scheduling, operating and capital cost estimates and metallurgical engineering. P&E Mining Consultants Inc. operates under Certificates of Authorization from the provinces of Ontario, Newfoundland and Saskatchewan. Associates are also licenced in the provinces of British Columbia, Quebec, NWT/Nunavut and New Brunswick.

Professional Affiliations

- Association of Professional Geoscientists of Ontario
- Association of Professional Engineers and Geoscientists of Saskatchewan
- Association of Professional Engineers and Geoscientists of Newfoundland and Labrador
- Association of Professional Engineers and Geoscientists of New Brunswick
- Association of Professional Engineers and Geoscientists of British Columbia
- Ordre des Geologues du Quebec
- Professional Engineers Ontario
- Canadian Institute of Mining and Metallurgy
- Prospects and Developers Association of Canada
- Geological Association of Canada

Corporate Affiliations

- Allnorth Consultants Limited
- Consultec
- EHA Engineering
- Golder Associates
- Jacobs Minerals Canada
- Knight Piesold
- Lycopodium

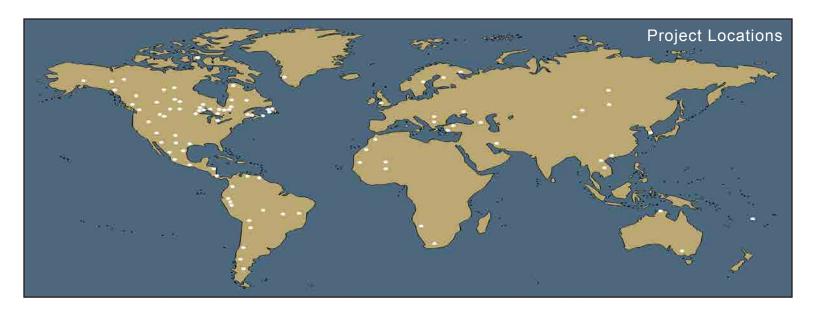
- Nordmin Engineering
- Patersen & Cooke Canada Inc.
- Smith Foster & Associates Inc.
- SPAR Engineering Solutions
- Terra Modelling Services Inc.
- Worley Parsons Canada

Services We Provide To The Mineral Industry

- Exploration Program Recommendations
- Geological Reports
- Database Management and Quality Assurance/ Quality Control
- Mineral Resource and Mineral Reserve Estimates
- Open Pit and Underground Mine Design
- Preliminary Economic Assessments
- Pre-Feasibility Studies
- Feasibility Study Geological and Mining Contribution
- 10 P.Geo. and 12 P.Eng. Associates
- All Technical Reports are NI 43-101 Compliant
- Due Diligence Reviews for Potential Acquisitions
- Technical Drawings and Graphics for NI 43-101
 Technical Reports and Presentations
- Digital Restoration of Historic Hard Copy Drawings
- Geological and Mining Website Design,
 Development and Maintenance







Examples of P&E's Numerous Resource Estimate Technical Reports are as Follows:

- Aldridge Minerals Yenipazar (Au,Ag,Cu,Zn)
- Aguila Resources Back Forty (Zn,Cu,Pb,Ag,Au)
- Aquiline Resources Calcatreu (Au,Ag)
- Aston Bay Holdings Seal (Zn,Ag,Pb)
- Camino Minerals Corp. El Chapitos (Cu)
- Canadian Arrow Mines Kenbridge (Ni,Cu,Co)
- Canadian Royalties Nunavik (Ni,Cu,Co,Au,Pt,Pd)
- Eastmain Eastmain Mine (Au,Cu)
- Fortune Minerals Nico/Sue Dianne (Co,Au,Bi,Cu)
- Fosfatos del Pacifico Bayovar 9 (P₂O₅)
- Golden Band Resources La Ronge (Au)
- Khan Resources Dornod (U)
- Kinross Gold Fruta del Norte (Ag,Au)
- Klondex Mines True North (Au)
- Marathon PGM Marathon/Bird River (Ni,Cu,Co,Au,Pt,Pd)

- Mongolyn Alt Tsagaan Suvarga (Cu,Au,Mo)
- Minco Silver Fuwan/Changkeng (Ag,Au,Pb,Zn)
- Minsud Resources Chita Valley (Cu,Au,Mo)
- Noront Resources Eagle One (Ni,Cu,Co,Au,Pt,Pd)
- Pretivm Snowfield/Brucejack (Au,Cu,Mo)
- Shore Gold Star/Orion South (Diamonds)
- Silver Standard Pitarrilla (Ag,Cu,Pb,Zn)
- Treasury Metals Inc. Goliath (Au,Ag)
- True Gold Mining Karma (Au)
- Ursa Major Minerals Shakespeare (Ni,Cu,Co,Au,Pt,Pd)
- Virginia Mines Coulon (Zn,Cu,Pb,Ag,Au)
- Western Prospector Group Gurvanbulag (U)

For a Complete Project List Refer to:

www.peconsulting.ca/projects

In Addition, P&E's Preliminary Economic Assessments (PEA), Pre-Feasibility (PFS) and Feasibility Study (FS) Experience Has Been as Follows:

- PEA Bard Ventures Lone Pine B.C.
- PEA Cadillac Ventures Thierry Ontario
- PEA Callinex Mines Nash Creek New Brunswick
- PEA Canadian Royalties Nunavik Quebec
- PEA Continental Precious Minerals Viken Sweden
- PEA DNI Metals Buckton Alberta
- PEA Eastmain Resources Clearwater Quebec
- PEA Endeavour Silver El Compas Mexico
- PEA Golden Dawn Minerals Greenwood B.C.
- PEA Marathon PGM Marathon Ontario
- PEA Moneta Porcupine Golden Highway Ontario
- PEA Noront Resources Eagle One Ontario
- PEA Orefinders Resources Mirado Ontario
- PEA Queenston Mining Upper Beaver Ontario
- PEA Red Tiger Mining San Antonio Mexico
- PEA Sandspring Resources Toroparu Guyana
- PEA Strongbow Exploration South Crofty UK
- PEA Thundermin Resources Little Deer Nfld
- PEA True Gold Mining Karma Burkina Faso PEA – Votorantim – Murray Brook – New Brunswick
- PFS Anaconda Gold Pine Cove Nfld

- PFS Cliffs Natural Resources Black Thor Ontario
- PFS Endeavour Silver Terronera Mexico
- PFS Golden Band La Ronge Gold Sask
- PFS Mongolyn Alt Tsagaan Suvarga Mongolia
- PFS Pershimco Cerro Quema Panama
 PFS Shore Gold Star Kimberlite Sask
- PFS Silver Standard Pitarrilla Mexico
- FS Adanac Moly Ruby Creek B.C.
- FS Aldridge Minerals Yenipazar Turkey
- FS Aquila Resources Back Forty Michigan
- FS Aura Minerals Ernesto/Pau-a-Pique Brazil
- FS Barrick Gold Fedorovo Russia
- FS Canadian Royalties South Raglan Ungava
- FS Fortune Minerals Nico NWT
- FS Gold Fields Chucapaca Peru
- FS High River Gold Berezitovy Russia
- FS Khan Resources Dornod Mongolia
- FS Marathon PGM Marathon Ontario
- FS Ursa Major Minerals Shakespeare Ontario
- FS Western Prospector Gurvanbulag Mongolia
- FS Zaruma Luz del Cobre Mexico

Brampton Office 201 County Court Blvd, Suite 304, Brampton, ON, L6W 4L2 - Tel: (905) 595-0575